## **EXHIBIT 46**

		Backup Bid	Winning Bid (Cash Equivalent)	Winning Bid
Purchase Cash		3,500,000	4,750,000	1,750,000
less: Administrative Costs	_	(750,000)	(750,000)	(750,000)
Net Purchase Cash		2,750,000	4,000,000	1,000,000
Connecticut Families' Share	75.0%	2,062,500	3,000,000	750,000
Gift Class's Share	25.0%	687,500	1,000,000	250,000
Total Creditor Proceeds		2,750,000	4,000,000	1,000,000
Gift Class's Share		687,500	1,000,000	250,000
Distributable Proceeds Waiver	<del>-</del>			750,000
Gift Class Total Recovery		687,500	1,000,000	1,000,000
		Backup Bid	Winning Bid (Cash Equivalent)	Winning Bid
Purchase Cash		<b>Backup Bid</b> 3,500,000	(Cash Equivalent) 7,000,000	<b>Winning Bid</b> 1,750,000
Purchase Cash less: Administrative Costs	_	·	(Cash Equivalent)	-
	-	3,500,000	(Cash Equivalent) 7,000,000	1,750,000
less: Administrative Costs Net Purchase Cash Connecticut Families' Share	96.7%	3,500,000 (650,000) 2,850,000 2,755,950	(Cash Equivalent)  7,000,000 (650,000)  6,350,000  6,140,450	1,750,000 (650,000) 1,100,000 1,063,700
less: Administrative Costs Net Purchase Cash	<b>96.7%</b> 3.3% _	3,500,000 (650,000) 2,850,000	7,000,000 (650,000) 6,350,000	1,750,000 (650,000) 1,100,000
less: Administrative Costs Net Purchase Cash Connecticut Families' Share		3,500,000 (650,000) 2,850,000 2,755,950	(Cash Equivalent)  7,000,000 (650,000)  6,350,000  6,140,450	1,750,000 (650,000) 1,100,000 1,063,700
less: Administrative Costs Net Purchase Cash  Connecticut Families' Share Gift Class's Share Total Creditor Proceeds  Gift Class's Share		3,500,000 (650,000) 2,850,000 2,755,950 94,050	7,000,000 (650,000) 6,350,000 6,140,450 209,550	1,750,000 (650,000) 1,100,000 1,063,700 36,300 1,100,000 36,300
less: Administrative Costs Net Purchase Cash  Connecticut Families' Share Gift Class's Share  Total Creditor Proceeds		3,500,000 (650,000) 2,850,000 2,755,950 94,050 2,850,000	7,000,000 (650,000) 6,350,000 6,140,450 209,550 6,350,000	1,750,000 (650,000) 1,100,000 1,063,700 36,300 1,100,000